



THE RAMCO CEMENTS LIMITED

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Corporate Identity Number: L26941TN1957PLC003566

7 August 2025

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Symbol : RAMCOCEM

BSE Limited,
Floor 25, "P.J.Towers",
Dalal Street,
Mumbai – 400 001.

Scrip Code : 500260

Dear Sirs,

Sub: Press Release

Pursuant to Regulation 30, read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a copy of the Press Release on Standalone Unaudited Results for Q1FY26.

Thanking you,

Yours faithfully,

For **THE RAMCO CEMENTS LIMITED,**

K.SELVANAYAGAM
SECRETARY

Encl : As above



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PRESS RELEASE ON STANDALONE UN-AUDITED RESULTS FOR Q1FY26

During Q1 FY26, the cement sale volume is 4 million tons, compared to 4.29 million tons in the Q1 FY25 with a de-growth of 7% in view of weak demand due early monsoon rains in Kerala. In eastern markets many infra projects nearing completion amid unseasonal rains have damped the demand. Consequently, the cement capacity utilisation for the Q1 FY26 is at 68% as against 77% during the previous corresponding period. The other reason for reduction in cement capacity utilisation during Q1FY26 is due to additional capacities aggregating to 1.3 MTPA created by way of debottlenecking after Q1FY25.

Construction chemicals business has registered sale volume of 1.2 lac tons for Q1 FY26 as against 0.67 lac tons during the previous corresponding period, with a growth of 79%.

Net revenue for the Q1 FY26 is Rs. 2,077 crores as against Rs. 2,097 crores during Q1 FY25 with a marginal de-growth of 1% YoY. The company continues to focus on the strategy of right products for right applications to make its brands stronger. EBIDTA for Q1 FY26 is Rs. 404 crores as against Rs. 328 crores during Q1 FY25 with growth of 23% in view of improvement in cement prices. Blended EBIDTA per ton for the Q1 FY26 is Rs. 981/- as against Rs. 752/- during Q1 FY25. Operating profit ratio for Q1 FY26 is 19% as against 16% during Q1 FY25.

Cost of raw materials per ton has increased by 7% YoY from Rs. 990/- to Rs. 1,056/- for the current period, due to levy of mineral bearing land tax (MBT) of Rs.160/- per ton of limestone in TN from Apr-2025, which translate into impact in variable cost of Rs.30 Crores for Q1FY26 for the company in spite of part of the consumption of limestone is from opening inventory. It may be noted that Tamil Nadu is the only state which has imposed such a huge levy. During the Q1 FY26, the blended fuel consumption per ton for cement is equivalent to \$ 126 (Cost per Kcal: Rs. 1.55) as against \$ 137 (Cost per Kcal: Rs.1.49) during Q1 FY25. The fuel cost for Q1 FY26 was adversely impacted by 3% YOY due to rupee depreciation. The power & fuel cost per ton of cement for Q1 FY26 has decreased to Rs. 1,222/- compared to Rs. 1,300/- in Q1 FY25. The current spot CIF prices of pet coke is at \$ 108. The usage of green energy dropped from 33% in Q1 FY25 to 31% in Q1 FY26 due to drop in clinker production amid improvement in cement to clinker ratio from 1.41x in Q1FY25 to 1.45x in Q1FY26.



Interest cost reduced from Rs.113 Crores in Q1 FY25 to Rs. 105 crores in Q1 FY26 in view of reduction in borrowings YoY and due to repo rate cuts by 100 bps since Feb 2025. Depreciation for the Q1 FY26 is Rs. 183 crores as against Rs. 167 crores during the Q1 FY25. The increase of depreciation is due to commissioning of new manufacturing facilities during the previous year. Profit before tax for Q1 FY26 is Rs. 116 crores as against Rs. 48 crores in the corresponding previous year period.

CAPEX

The company plans to achieve cement capacity of 30 MTPA by Mar 26 with the commissioning of 2nd line in Kolimigundla along with de-bottlenecking of existing facilities and adding grinding capacities in existing locations with nominal capex. In Kolimigundla, construction of railway siding was commissioned during July 2025 and first outward and inward movements have taken place.

WHRS capacity of 5 MW in RR Nagar is expected to be commissioned in Aug-25 and balance 5 MW will be completed during Sep-25. In Kolimigundla, WHRS capacity of 15 MW will be commissioned along with Kiln Line-2 in FY27. Construction Chemicals unit in Odisha was commissioned during July 2025. The Company has so far acquired 57% of mining land and 13% of factory lands for its proposed new green field project in Karnataka.

During Q1FY26, the company has incurred Rs.321 Crores towards capex including maintenance capex. The capex guidance for FY26 is expected to be at Rs. 1,200 Crores.

DISPOSAL OF NON-CORE ASSETS

As on date, the Company has monetized Rs. 501 Crores, out of targeted value of Rs. 1,000 Crores of non-core assets. Balance is expected to be monetized before Sep 2025. The company had earlier committed to do it in July 2025, but the regulatory approval is in progress.

DEBT

The total debt as on 30-6-2025 is Rs. 4,734 crores as against Rs. 4,652 Crores as at 31-03-2025. The cost of debt for Q1 FY26 is at 7.64% as against 7.92% in Q1 FY25.



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