



## MADRAS CEMENTS LTD.,

Regd. Office: "Ramamandiram", RAJAPALAYAM - 626 117.  
Corporate Office: 98-A, Dr.Radhakrishnan Salai, CHENNAI 600 004.

### UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31<sup>ST</sup> DECEMBER 2012

Rs. In Lacs

PART I	Particulars	Quarter ended (Un Audited)			Nine months ended (Un Audited)		Year ended (Audited)
		31-12-2012	30-9-2012	31-12-2011	31-12-2012	31-12-2011	31-3-2012
1	<b>Income from Operations</b>						
	(a) Net Sales/Income from Operations (Net of Excise duty)	87245	99946	74104	286119	232421	323608
	(b) Other Operating Income	3250	623	303	4472	1376	4212
	<b>Total Income from operations (Net)</b>	<b>90495</b>	<b>100569</b>	<b>74407</b>	<b>290591</b>	<b>233797</b>	<b>327820</b>
2	<b>Expenses</b>						
	(a) Cost of Materials Consumed	13083	14480	10353	41831	30938	43760
	(b) Change in Inventories of Finished goods, work in progress and Stock-In-Trade	(1242)	(1479)	(2491)	(4147)	(1452)	(78)
	(c) Employee Benefits Expenses	4859	5139	4308	14492	12758	17121
	(d) Depreciation and Amortisation Expenses	6947	7492	6134	22251	18800	25390
	(e) Transportation & Handling	18072	17191	13144	54484	37574	56145
	(f) Power and Fuel	19887	20436	17664	61603	52470	73038
	(g) Other expenditure	12365	12786	10380	35571	28271	41805
	<b>Total Expenses</b>	<b>73971</b>	<b>76045</b>	<b>59492</b>	<b>226085</b>	<b>179359</b>	<b>257181</b>
3	<b>Profit from Operations before Other Income, Finance cost and Exceptional Items (1 - 2)</b>	<b>16524</b>	<b>24524</b>	<b>14915</b>	<b>64506</b>	<b>54438</b>	<b>70639</b>
4	<b>Other Income</b>	<b>182</b>	<b>221</b>	<b>180</b>	<b>580</b>	<b>650</b>	<b>958</b>
5	<b>Profit from ordinary activities before Finance cost and Exceptional Items (3 + 4)</b>	<b>16706</b>	<b>24745</b>	<b>15095</b>	<b>65086</b>	<b>55088</b>	<b>71597</b>
6	<b>Finance cost</b>	<b>4285</b>	<b>5074</b>	<b>3740</b>	<b>14785</b>	<b>12750</b>	<b>15845</b>
7	<b>Profit from ordinary activities after Finance costs but before Exceptional Items (5 - 6)</b>	<b>12421</b>	<b>19671</b>	<b>11355</b>	<b>50301</b>	<b>42338</b>	<b>55752</b>
8	<b>Exceptional Items</b>	-	-	-	-	-	-
9	<b>Profit from ordinary activities before tax (7 - 8)</b>	<b>12421</b>	<b>19671</b>	<b>11355</b>	<b>50301</b>	<b>42338</b>	<b>55752</b>
10	<b>Tax Expenses</b>						
	- Current Tax	792	4850	2018	10055	7520	11213
	- Deferred Tax	3223	1532	1653	6250	6216	6018
11	<b>Net Profit from ordinary activities after tax (9 - 10)</b>	<b>8406</b>	<b>13289</b>	<b>7684</b>	<b>33996</b>	<b>28602</b>	<b>38521</b>
12	<b>Extraordinary items (Net of tax expenses)</b>	<b>46</b>	-	-	<b>46</b>	-	<b>10</b>
13	<b>Net Profit for the period (11 - 12)</b>	<b>8360</b>	<b>13289</b>	<b>7684</b>	<b>33950</b>	<b>28602</b>	<b>38511</b>
14	<b>Paid-up Equity Share Capital (Face value of a share Re.1/-)</b>	<b>2380</b>	<b>2380</b>	<b>2380</b>	<b>2380</b>	<b>2380</b>	<b>2380</b>
15	<b>Reserves excluding Revaluation Reserves</b>						<b>202658</b>
16	<b>Basic &amp; Diluted earnings per share of Re.1/- each (Rs.)</b>	<b>4</b>	<b>6</b>	<b>3</b>	<b>14</b>	<b>12</b>	<b>16</b>

.../2/



PART II	(A) PARTICULARS OF SHARE HOLDING	Quarter ended (Un Audited)			Nine months ended (Un Audited)		Year ended (Audited)
		31-12-2012	30-9-2012	31-12-2011	31-12-2012	31-12-2011	31-3-2012
1	Public shareholding - Number of shares - Percentage of shareholding	137265820 58	137265820 58	138001820 58	137265820 58	138001820 58	137265820 58
2	Promoters and Promoter Group Shareholding  a. Pledged / Encumbered - No. of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)  b. Non-encumbered - No. of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	3624000 4 2  97079560 96 40	3624000 4 2  97079560 96 40	3624000 4 2  96343560 96 40	3624000 4 2  97079560 96 40	3624000 4 2  96343560 96 40	3624000 4 2  97079560 96 40
	(B) INVESTOR COMPLIANTS Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of the quarter	Nil Nil Nil Nil					
Segment wise Revenue, Results and Capital Employed (Rs.in Lacs)							
	Particulars	Quarter ended (Un Audited)			Nine months ended (Un Audited)		Year ended (Audited)
		31-12-2012	30-9-2012	31-12-2011	31-12-2012	31-12-2011	31-3-2012
1	Segment Revenue (a) Cement (b) Windmills  Less: Inter Segment Revenue Net Segment Revenue	86375 870 87245 337 86908	94537 5409 99946 1096 98850	73334 770 74104 1050 73054	275745 10374 286119 1882 284237	223473 8948 232421 2953 229468	313990 9618 323608 3507 320101
2	Segment Results before tax and interest (a) Cement (b) Windmills  Less: (i) Interest (ii) Unallocable expenditure net of unallocable income Net Profit from ordinary activities before tax	18020 (730) 17290 4285 584 12421	23341 3766 27107 5074 2362 19671	17748 (683) 17065 3740 1970 11355	64432 5517 69949 14785 4863 50301	56529 4251 60780 12750 5692 42338	79882 2833 82715 15845 11118 55752
3	Capital Employed  (a) Cement (b) Windmills (c) Unallocated  Total	404369 67377 (238297) 233449	396232 70348 (238722) 227858	371838 68258 (238043) 202053	404369 67377 (238297) 233449	371838 68258 (238043) 202053	370795 66690 (232447) 205038

- The above Unaudited results were reviewed by the Audit Committee at its meeting held on 12-2-2013 and were taken on record at the Meeting of the Board of Directors held on 13-2-2013.
- The Board has approved payment of 2<sup>nd</sup> interim dividend of Rs.1/- per share for the year 2012-13. The record date for the payment is 19-2-2013.
- The Competition Commission of India vide its order dated 20-6-2012 has imposed a penalty of Rs 258.63 crores on the company for alleged cartelisation with select cement manufacturers. The Company has filed an appeal against the order before the Competition Appellate Tribunal and interim order was passed that no coercive steps should be taken for recovery of penalty.
- The Cement Dealers' strike in Kerala for 16 days in the month of November 2012 has affected the sales volume of the Company in the state during the quarter.
- The previous year figures have been re-grouped / re-stated wherever necessary.

For MADRAS CEMENTS LTD.,

*P. R. Ramasubrahmanya*  
P. R. RAMASUBRAHMANEYA RAJHA  
CHAIRMAN & MANAGING DIRECTOR

Chennai  
13-2-2013