



MADRAS CEMENTS LTD.,

Regd. Office: "Ramamandiram", RAJAPALAYAM - 626 117.
Corporate Office: 98-A, Dr.Radhakrishnan Salai, CHENNAI 600 004.

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER 2009

Rs. In Lacs

| | Particulars | Quarter ended (Un-audited) | | Nine Months ended (Un-audited) | | Year ended (Audited) |
|----|--|----------------------------|------------|--------------------------------|------------|----------------------|
| | | 31-12-2009 | 31-12-2008 | 31-12-2009 | 31-12-2008 | 31-3-2009 |
| 1 | a. Net Sales | 60710 | 60916 | 222344 | 188848 | 253040 |
| | b. Other Operating Income | 354 | 183 | 817 | 538 | 810 |
| | Total Income (a + b) | 61064 | 61099 | 223161 | 189386 | 253850 |
| 2 | Expenditure | | | | | |
| | a. (Increase) / Decrease in Stock & work in progress | 1439 | (2384) | (647) | (3632) | (2556) |
| | b. Raw Material consumption | 11968 | 9986 | 36618 | 28052 | 38743 |
| | c. Employees Cost | 3892 | 3005 | 10256 | 8096 | 10995 |
| | d. Power & Fuel | 13385 | 17118 | 42728 | 45284 | 60217 |
| | e. Transportation & Handling | 10883 | 10144 | 35444 | 28028 | 38242 |
| | f. Depreciation | 5077 | 3611 | 14329 | 9857 | 13772 |
| | g. Other expenditure | 8388 | 7236 | 24636 | 22093 | 29555 |
| | h. Total expenditure | 55032 | 48716 | 163364 | 137778 | 188968 |
| 3 | Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2) | 6032 | 12383 | 59797 | 51608 | 64882 |
| 4 | Other Income | 220 | 185 | 583 | 521 | 696 |
| 5 | Profit before Interest and Exceptional Items (3 + 4) | 6252 | 12568 | 60380 | 52129 | 65578 |
| 6 | Interest | 3750 | 3014 | 11250 | 8007 | 11001 |
| 7 | Profit after Interest but before Exceptional Items (5 - 6) | 2502 | 9554 | 49130 | 44122 | 54577 |
| 8 | Exceptional Items | - | - | - | - | - |
| 9 | Profit from ordinary activities before tax (7 - 8) | 2502 | 9554 | 49130 | 44122 | 54577 |
| 10 | Provision for tax | | | | | |
| | - Current Tax | (1997) | 1082 | 8350 | 4999 | 5320 |
| | - Deferred Tax | 2898 | 2167 | 8349 | 9998 | 12729 |
| | - Fringe Benefit Tax | - | 32 | - | 98 | 141 |
| 11 | Profit from ordinary activities after tax (9 - 10) | 1601 | 6273 | 32431 | 29027 | 36387 |
| 12 | Extraordinary Items (Net of tax expenses) | - | - | - | - | 35 |
| 13 | Net Profit (11 - 12) | 1601 | 6273 | 32431 | 29027 | 36352 |
| 14 | Paid-up Equity Share Capital (Face value of a share Re.1/-) | 2380 | 2380 | 2380 | 2380 | 2380 |
| 15 | Reserves excluding Revaluation Reserves | | | | | 123640 |
| 16 | Basic & Diluted earnings per share of Re.1/- each (Rs.) | 1 | 3 | 14 | 12 | 15 |
| 17 | Public shareholding | | | | | |
| | - Number of shares | 138001820 | 137998820 | 138001820 | 137998820 | 138001820 |
| | - Percentage of shareholding | 58 | 58 | 58 | 58 | 58 |
| 18 | Promoters and Promoter Group Shareholding | | | | | |
| | a. Pledged / Encumbered | | | | | |
| | - No. of shares | 5024000 | NA | 5024000 | NA | 5024000 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 5 | NA | 5 | NA | 5 |
| | - Percentage of shares (as a % of the total share capital of the company) | 2 | NA | 2 | NA | 2 |
| | b. Non-encumbered | | | | | |
| | - No. of shares | 94943560 | NA | 94943560 | NA | 94943560 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 95 | NA | 95 | NA | 95 |
| | - Percentage of shares (as a % of the total share capital of the company) | 40 | NA | 40 | NA | 40 |



Reporting of Segment wise Revenue, Results and Capital employed
under Clause 41 of the Listing Agreement

Rs. In Lacs

| | Particulars | Quarter ended (Un-audited) | | Nine Months ended (Un-audited) | | Year ended (Audited) |
|---|--|-------------------------------|------------|-----------------------------------|------------|-------------------------|
| | | 31-12-2009 | 31-12-2008 | 31-12-2009 | 31-12-2008 | 31-3-2009 |
| 1 | Segment Revenue | | | | | |
| | (a) Cement | 58799 | 60307 | 209362 | 181248 | 245037 |
| | (b) Power from Windmills | 1911 | 609 | 12982 | 7600 | 8003 |
| | | 60710 | 60916 | 222344 | 188848 | 253040 |
| | Less: Inter Segment Revenue | 643 | 541 | 1270 | 2243 | 2559 |
| | Net Segment Revenue | 60067 | 60375 | 221074 | 186605 | 250481 |
| 2 | Segment Results | | | | | |
| | (a) Cement | 7915 | 15097 | 59071 | 54650 | 70778 |
| | (b) Power from Windmills | 29 | (481) | 8205 | 4147 | 3393 |
| | | 7944 | 14616 | 67276 | 58797 | 74171 |
| | Less: (i) Interest | 3750 | 3014 | 11250 | 8007 | 11001 |
| | (ii) Unallocable expenditure net of unallocable income | 1692 | 2048 | 6896 | 6668 | 8593 |
| | Total Profit before tax | 2502 | 9554 | 49130 | 44122 | 54577 |
| 3 | Capital Employed | | | | | |
| | (a) Cement | 269471 | 219972 | 269471 | 219972 | 235695 |
| | (b) Power from Windmills | 93481 | 81212 | 93481 | 81212 | 87447 |
| | (c) Unallocated | (208684) | (176913) | (208684) | (176913) | (197123) |
| | Total | 154268 | 124271 | 154268 | 124271 | 126019 |

Notes:

- 1) The above un-audited results were reviewed by the Audit Committee at its meeting held on 27.01.2010 and were taken on record at the Meeting of the Board of Directors held on 28.01.2010.
- 2) During the quarter, three investor complaints were received and attended. There was no complaint pending both at the beginning and end of the quarter.
- 3) The previous year figures have been re-grouped / re-stated wherever necessary.

CHENNAI
28-01-2010



For MADRAS CEMENTS LTD.,

P.R. Ramasubrahmaneya Rajha
P.R.RAMASUBRAHMANEYA RAJHA,
CHAIRMAN & MANAGING DIRECTOR